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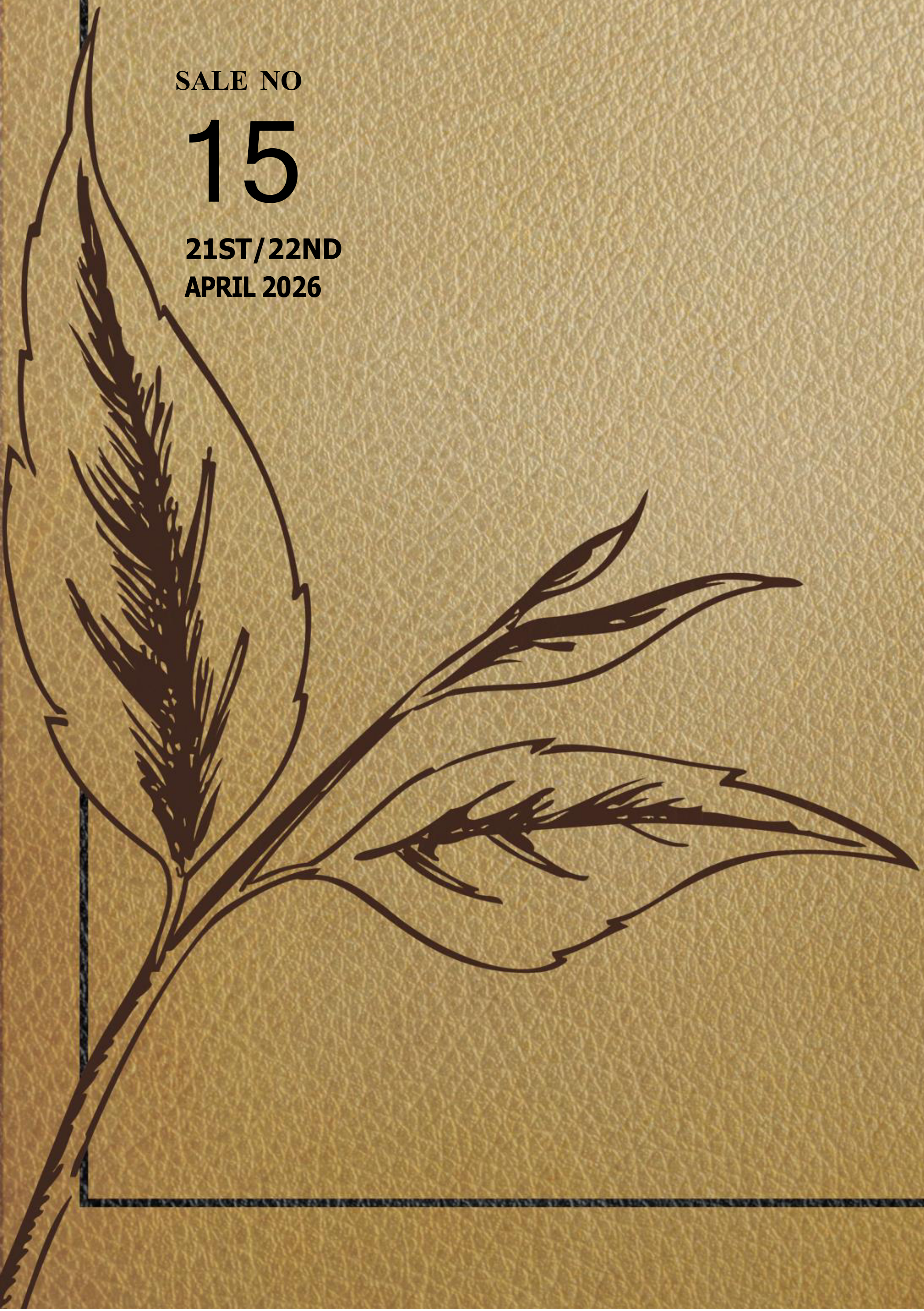
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

15

21ST/22ND
APRIL 2026



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.79	Good general
High & Medium	0.66	Fair
Leafy	0.71	Fair
Semi Leafy	0.59	Fair
Tippy/Small Leaf	0.89	Fair
Premium Flowery	0.03	Fair
Off Grade	1.14	Irregular
Dust	0.58	Fair
Total	**5.39**	**Fair**

ORDER OF SALE

SALE NO : 15
21ST/22ND APRIL 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Forbes & Walker Tea Brokers (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**
Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**	John Keells PLC
Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd	Eastern Brokers Ltd
John Keells PLC	John Keells PLC	Ceylon Tea Brokers PLC
Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC	Lanka Commodity Brokers Ltd
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 11,081 LOTS TOTALLING 5,392,585 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	848	787,903
High & Medium	1,561	660,767
Low Grown - Leafy	2,012	713,585
Low Grown - Semi Leafy	1,523	593,648
Low Grown - Tippy	1,961	887,081
Premium Flowery	213	27,001
Off Grades	2,299	1,145,083
Dust	664	577,517
Total	11,081	5,392,585
Re - Prints	1,136	623,524

SETTLEMENT DATES

24/04/2026	28/04/2026	29/04/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Westerns were mostly lower to last, particularly the seasonal types. Nuwara Eliyas were irregular, whilst the Uva/Uda Pussellawas were reasonaly maintained. Low Growns were similar to last.

COMMENTS

Auction offerings comprised of 5.4 M/Kgs. Improved demand and often a firm to dearer trend in prices - perhaps a combination of an absence of an auction last week and more importantly, the devaluation of the Sri Lankan Rupee helped to see an upward trend in rupee tea prices.

Ex-Estate offerings comprised of 0.8 M/Kgs, fairly similar quantity on offer the previous week. Quality of teas from the Western slopes were generally lower to last, particularly the seasonal types. Nuwara Eliyas were irregular, whilst the Uva/Uda Pussellawas were fairly similar to last.

Best Western BOP/BOPF's often declined by Rs. 50 per kg following quality. In the Below Best category, teas in the higher price bracket - BOP's declined by Rs. 50 per kg, whilst the corresponding BOPF's continued to sell around last week's levels. At the lower end, BOP's gained by Rs. 50 per kg and more for select invoices, whilst the corresponding BOPF's were firm and Rs. 20-40 per kg dearer, selectively. Nuwara Eliya BOP's - Select invoices sold well following quality, whilst the others together with the BOPF's were disappointing with many teas being neglected and unsold. Uda Pussellawa BOP's gained by Rs. 20-40 per kg, whilst the corresponding BOPF's appreciated even more. Uva BOP's gained by Rs. 20-40 per kg. Corresponding BOPF's - Better teas gained by up to Rs. 20 per kg, whilst the others appreciated by up to Rs. 50 per kg.

High & Mid Grown CTC teas were generally firm and Rs. 20 per kg dearer for select invoices, whilst the corresponding Low Grown varieties gained by Rs. 20-40 per kg.

Most markets continued to be active and the stronger undertone at the lower end of the market augurs reasonably well for rupee tea prices in the short term.

Low Growns totalled approximately 2.2 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's were firm, whilst the balance together with the bolder varieties appreciated. High-priced OP1's were easier, whilst the Best, Below Best and the clean leaf teas at the bottom were dearer. OP/OPA's, in general, were firm to dearer. PEK/PEK1's in general appreciated, whilst the bold/open and mixed teas sold at last levels.

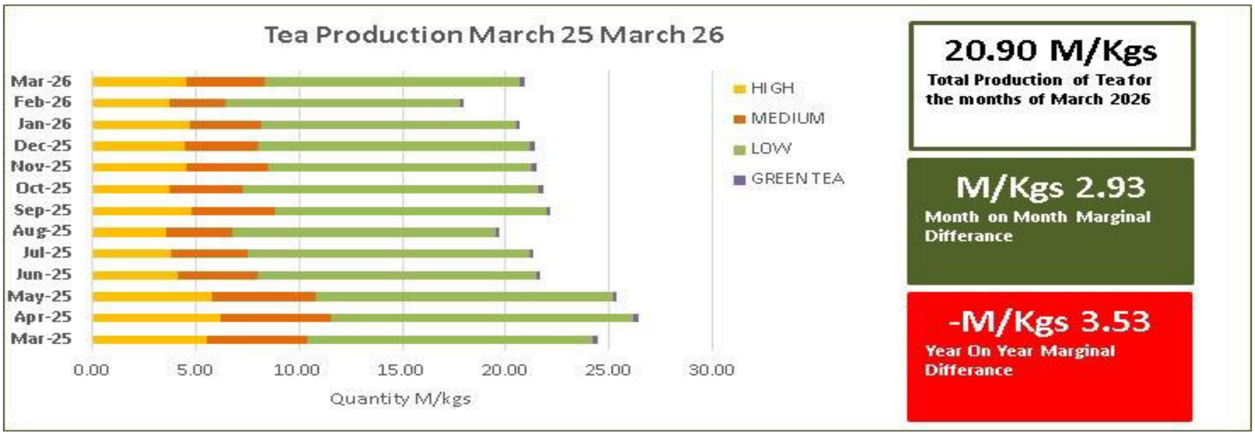
In the Tippy catalogue, well-made FBOP's were firm. Cleaner Below Best together with the even bolder varieties were firm to dearer, whilst the balance sold around last levels. Select Best and Best FF1's together with the cleaner Below Best were firm to dearer, whilst the balance sold around last levels.

In the Premium catalogue, Tippy teas in general were firm, whilst the leafier varieties were irregular.

NOTE

Next week's Auction (Sale No. 16) is scheduled for Monday, 27 April and Tuesday, 28 April 2026

NATIONAL TEA PRODUCTION



- **Production for the Month was recorded at 20.90 M/Kgs in March 2026 (⬇ 3.53 M/Kgs)**
- **All Elevations recorded negative variances against the corresponding month in 2025**
- **On a cumulative basis, all elevations except for the Green Tea segment recorded a decrease vis-à-vis January-March 2025**
- **Cumulative Quantity produced stands at 59.61 M/Kgs (⬇ 2.17 M/Kgs)**

March 2026/2025/2024

** Sri Lanka Tea Production for the month of March 2026 totalled 20.90 M/Kgs, showing a decrease of 3.53 M/Kgs vis-à-vis 24.43 M/Kgs recorded in March 2025. All elevations show a decline in comparison with the corresponding month of 2025.*

** Compared to 19.57 M/Kgs of March 2024, the same month in 2026 shows a marginal increase of 1.33 M/Kgs (Refer table below).*

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	4,547,895	5,550,715	-1.00	-18.07%	4,854,723	-0.31	-6.32%
MEDIUM	3,763,480	4,821,600	-1.06	-21.95%	3,766,513	0.00	-0.08
LOW	12,349,804	13,819,257	-1.47	-10.63%	10,768,968	1.58	14.68%
GREEN TEA	236,208	237,211	0.00	-0.42%	176,731	0.06	33.65%
TOTAL	**20,897,387**	**24,428,783**	**-3.53**	**-14.46%**	**19,566,935**	**1.33**	**6.80%**

JANUARY-MARCH 2026/2025/2024

** January-March 2026 cumulative production totalled 59.61 M/Kgs, recording a negative variance of 2.17 M/Kgs vis-à-vis 61.78 M/Kgs of January-March 2025. Compared to the corresponding period in 2025, all the elevations except for the Green Tea segment have shown negative variances in comparison with the corresponding period of 2026.*

** Compared to 58.16 M/Kgs of January-March 2024, cumulative production of 2026 shows a marginal increase 1.45 M/Kgs. On a cumulative basis, all elevations have shown an increase over the corresponding period of 2024 (Refer table below).*

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	13,121,820	13,539,599	-0.42	-3.09%	12,784,370	0.34	2.64%
MEDIUM	9,922,272	10,739,547	-0.82	-7.61%	9,882,329	0.04	0.40%
LOW	35,966,625	36,910,800	-0.94	-2.56%	34,988,718	0.98	2.79%
GREEN TEA	605,103	586,622	0.02	3.15%	510,001	0.10	18.65%
TOTAL	**59,615,820**	**61,776,568**	**-2.17**	**-3.50%**	**58,165,418**	**1.45**	**2.49%**

(Refer statistical details on Page No. 17)

NATIONAL TEA EXPORTS

Key Highlights:

- **Sri Lanka Tea Exports for the month of March 2026 was recorded at 19.73 M/Kgs – (decline of 3.70 M/Kgs YoY)**
- **Exports during January-March 2026 totalled 60.36 M/Kgs (decrease of 2.84 M/Kgs YoY) in comparison to the same period in 2025**
- **F.O.B. Value for the month was recorded at Rs. 1,813.84 (USD 5.75), recording a positive variance of Rs. 60.68 (negative USD 0.17) against the corresponding month of 2025**
- **Cumulative FOB Value increased by Rs. 68.47 in comparison with the corresponding period of 2025**
- **Iraq continues to maintain the top position amongst leading importer countries of Ceylon Tea in March 2026**

March 2026/2025

* Tea Exports for the month of March 2026 totalled 19.73 M/Kgs, showing a decline of 3.70 M/Kgs vis-à-vis 23.43 M/Kgs of March 2025. All segments except for Instant and Green Tea have recorded negative variances against the corresponding period of the previous year.
* FOB value in March 2026 was recorded at Rs. 1,813.84, an increase of Rs. 60.68 YoY compared to Rs. 1,753.16 of March 2025. Overall, a decline was witnessed in USD terms in comparison with the corresponding period in the year 2025 (Refer table below).

	Quantity			Approx. FOB per kg Rs			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea In Bulk	7,448,470	10,491,518	-3,043,048	1,506.08	1,507.55	-1.48	4.78	5.09	-0.31
Tea Packets	9,134,727	9,864,073	-729,346	1,630.48	1,646.09	-15.61	5.17	5.55	-0.38
Tea Bags	2,331,794	2,415,806	-84,013	2,885.78	2,728.13	157.66	9.16	9.21	-0.05
Instant	351,107	245,107	106,000	3,396.48	3,216.72	179.76	10.78	10.85	-0.08
Green Tea	464,358	416,540	47,817	3,778.15	3,959.19	-181.04	11.99	13.36	-1.37
Grand Total	**19,730,455**	**23,433,044**	**-3,702,589**	**1,813.84**	**1,753.16**	**60.68**	**5.75**	**5.92**	**-0.17**

Source - Sri Lanka Customs
Currency conversion – Central Bank March 2026 Spot Rate

JANUARY-MARCH 2026/2025

* January-March 2026 cumulative exports totalled 60.36 M/Kgs, recording a negative variance of 2.84 M/Kgs vis-à-vis 63.20 M/Kgs of January-March 2025. All segments except for Instant and Green Tea recorded negative variances against the same period of the previous year.
* FOB value for the period stood at Rs. 1,807.27 (USD 5.81), an increase of Rs. 68.47 vis-à-vis Rs. 1,738.80 of January-March 2025.
* All segments recorded gains in FOB value. In USD terms, all categories except for Tea Bags recorded negative variances compared to the corresponding period in 2025 (Refer table below)

	Quantity			Approx. FOB per kg Rs			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea In Bulk	24,785,237	27,706,195	-2,920,957	1,514.63	1,485.48	29.15	4.87	5.01	-0.15
Tea Packets	26,692,769	26,997,679	-304,910	1,661.82	1,632.53	29.30	5.34	5.51	-0.17
Tea Bags	6,658,557	6,660,399	-1,843	2,835.72	2,671.63	164.09	9.11	9.01	0.10
Instant	991,123	704,136	286,987	3,472.21	3,458.46	13.75	11.15	11.67	-0.51
Green Tea	1,233,576	1,137,472	96,104	3,945.45	3,904.59	40.86	12.67	13.17	-0.50
Grand Total	**60,361,261**	**63,205,881**	**-2,844,620**	**1,807.27**	**1,738.80**	**68.47**	**5.81**	**5.87**	**-0.06**

Source - Sri Lanka Customs
Currency conversion – Central Bank March 2026 Spot Rate

Iraq was ranked at No. 1 amongst major importers of Ceylon Tea with a total of 8.75 M/Kgs, an decrease of 3% YoY in comparison with March 2025 (9.02 M/Kgs), whilst Türkiye moved up to 2nd place with a significant increase of 111 % YoY with 7M/Kgs vis-à-vis 3.32 M/Kgs recorded in 2025, edging past Russia who at 3rd place has recorded 5.34 M/Kgs, a 16% decrease vis-à-vis 5.34 M/Kgs in March 2025. Azerbaijan at 4th place has imported 3.04 M/Kgs (40% increase YoY) followed by U.A.E. with 2.71 M/Kgs (40% decrease YoY) and China at 6th position with 2.53 M/Kgs (2% increase YoY). Libya with 2.35 M/Kgs followed by China at 2.22 M/Kgs have secured 7th and 8th positions respectively. Chile and Syria are also amongst the top 10 importers ranking at 9th and 10th positions with 2.06 M/Kgs and 2.01 M/Kgs respectively in the month of March 2026.

(E & OE)

Compiled by Forbes & Walker Research

(Refer statistical details on Page Nos. 15 and 16)

World Tea News

Darjeeling Production may be hit by Gas Shortage

Tea planters in Darjeeling have raised that a shortage of commercial LPG, triggered by the ongoing conflict in West Asia, could hit tea processing during the first flush, the delicate early-season harvest that commands the highest premiums and often sets the tone for the year.

The first and second flushes, the premium plucking seasons for India's heritage GI (geographical indication) Darjeeling tea, account for about 40 per cent of annual output but generate nearly 80 per cent of annual revenue. Any disruption during this period would sound the death knell for the already struggling Darjeeling tea sector.

The industry's concerns are sharper because the Darjeeling tea sector is already on a fragile footing as it grapples with climate change, labour absenteeism, declining yields and rising competition from Nepal teas.

Source: Business Standard (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 05 - 20 April 2026

Western/Nuwara Eliya Regions

Bright mornings and evening showers were reported in the Western and Nuwara Eliya regions during the week. The Department of Meteorology expects rain in both regions in the week ahead.

Uva/Udapussellawa Regions

The Uva and Uda Pussellawa regions reported sunny weather and occasional showers throughout the week. Misty conditions are expected during the early morning hours in the Uva Region in the week ahead according to the Department of Meteorology.

Low Growns

The Low Grown Region experienced bright weather during the week. According to the Department of Meteorology, sporadic showers are expected in the Low Grown Region in the week ahead.

Crop

All regions reported an increase in the crop intake.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's declined by Rs. 50 per kg and more following quality. In the Below Best category, teas in the higher price bracket declined by Rs. 50 per kg, whilst the others were firm and Rs. 20-40 per kg dearer. Plainer sorts gained by Rs. 50 per kg and more for select invoices. Nuwara Eliya's - Select invoices sold well following quality, whilst the others were neglected. Uva/Uda Pussellawa's were Rs. 20-40 per kg dearer.

BOPF

Best Western's - A few select invoices were firm and up to Rs. 50 per kg dearer, whilst the others were irregular. In the Below Best category, teas in the higher price bracket where quality was maintained sold around last. The others together with teas at the lower end of the market were firm and Rs. 20-40 per kg dearer with select invoices appreciating further. Nuwara Eliya's were mostly unsold. Uda Pussellawa's gained by Rs. 50 per kg and more for select invoices. Uva's - Better teas gained by Rs. 20 per kg, whilst the others appreciated by up to Rs. 50 per kg.

OP/OPA

Well-made varieties declined by Rs. 40-80 per kg. Below Best types were lower by Rs. 30-50 per kg, whilst the others and poorer sorts were firm to easier by Rs. 20-30 per kg.

PEKOE/PEKOE1

There were no Flavoury PEK/PEK1's on offer. Select Best Orthodox PEK/PEK1's were firm to marginally easier by Rs. 30-50 per kg, whilst the Best and Below Best were easier by Rs. 40 per kg. Poorer sorts were irregularly easier by Rs. 10-30 per kg. Select Best Rotovane PEK's declined by Rs. 40-50 per kg, whilst the others were firm. Below Best varieties were lower by Rs. 40 per kg and more often following quality, whilst the poorer sorts were irregular and mostly lower.

FBOP/FBOPF1

There was no Flavoury FBOP/FBOPF1's on offer. Better Orthodox FBOP's were firm to marginally dearer, whilst the FF1's were dearer by Rs. 50-70 per kg and more at times. Below Best Orthodox FBOP's were firm to easier by Rs. 20-40 per kg, whilst the FF1's appreciated by Rs. 20-40 per kg. The poorer sorts were lower by Rs. 20-30 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr
Best Westerns	1360-1550	1340 - 1440	1320-1600	1360 - 1500	1260-1500	1280 - 1850	1320	1160 - 1240
Below Best Westerns	1200-1340	1200 - 1320	1260-1300	1280 - 1340	1200	1200 - 1260	1120	1060 - 1140
Plainer Westerns	1060-1180	960 - 1180	1100-1240	1040 - 1260	780	980 - 1100	900-920	1000 -
Nuwara Eliyas	1400-1500	1440 - 1480	N/A	N/A	N/A	N/A	N/A	940 -
Brighter Udapussellawas	1140-1200	1160 - 1180	1220-1260	1220 - 1280	1460	1460 - 1480	1220-1240	1200 - 1260
Other Udapussellawas	980-1060	1060 - 1140	1000-1160	1120 - 1200	N/A	N/A	N/A	N/A
Best Uvas	1240-1280	1280 - 1300	1220-1300	1260 - 1300	1240-1480	1240 - 1550	1160-1400	1100 - 1300
Other Uvas	1140-1180	1140 - 1240	1140-1200	1180 - 1240	680-1220	680 - 1220	840-1140	790 - 1060

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas continued to sell well, whilst the others were firm and Rs. 20 per kg dearer.

BOPF Well-made teas gained by Rs. 20-40 per kg and more, whilst the poorer sorts were barely steady and at times, neglected.

OP/OPA Well-made teas were firm to selectively dearer by Rs. 20-40 per kg, whilst the Below Best types were firm to easier by Rs. 20 per kg. Poorer sorts were easier by Rs. 10-30 per kg.

PEKOE/PEKOE1 Best PEK/PEK1's were firm to dearer by Rs. 30-50 per kg. Below Best PEK's were easier by Rs. 20-30 per kg, whilst the PEK1's were firm to dearer by Rs. 20-40 per kg. Poorer sorts were lower by Rs. 10-20 per kg.

FBOP/FBOPF1 Select Best FBOP's were easier by Rs. 50-80 per kg, whilst the FBOPF1's were firm to Rs. 20-40 per kg dearer. Best and Below Best FBOP/FBOPF1's were firm to marginally dearer by Rs. 20 per kg. Poorer sorts were irregularly easier by Rs. 10-30 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr
Good Mediums	1100-1850	1200 - 1950	1240-1280	1280 - 1320	1300-1900	1280 - 1800	1200-1380	1220 - 1460
Other Mediums	720 - 940	830 - 1120	730 - 980	700 - 1100	730-1280	860 - 1260	780-1180	670 - 1200

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Firm and Rs. 20 per kg dearer.

MEDIUM GROWN BP1s - Irregular. PF1s - Better sorts were firm and Rs. 20 per kg dearer, whilst the others were irregular.

LOW GROWN BP1s - Firm. PF1s - Firm and Rs. 20-40 per kg dearer.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr
High Grown	N/A	N/A	900-1140	920 - 1160
Medium Grown	N/A	N/A	1020-1180	1000 - 1200
Low Grown	1300	1300 - 1360	1000-1380	1160 - 1400

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best varieties appreciated by Rs. 20-40 per kg following quality. Best varieties together with the Below Best sorts which commenced firm to dearer by Rs. 20 per kg, appreciated further as the sale progressed. Teas at the lower end of the market declined. Low Growns - Clean leaf sorts gained by Rs. 20-40 per kg, whilst the others remained firm. CTC - In general, maintained.

BROKENS

Reducer varieties together with the clean leaf varieties in the Best category appreciated by Rs. 20-30 per kg. Below Best sorts in general were firm to dearer, whilst the poorer varieties remained firm.

BOP1A

Main Grade reducer varieties in the Best category gained by Rs. 50-100 per kg following quality. Below Best varieties which were dearer by Rs. 30-50 per kg at the commencement of the sale, declined by Rs. 20-40 per kg and more towards the latter part of the sale. Poorer sorts, in general, were firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr
Better Fannings (Orthodox)	800-1240	780 - 1280	730-1040	720 - 1100	760-940	760 - - 960
Better Fannings (CTC)	N/A	N/A	690	760 - 880	780-810	820 - 1240
Other Fannings (Orthodox)	400-770	430 - 740	500-700	540 - 700	440-750	400 - 750
Other Fannings (CTC)	N/A	N/A	580-650	640 - 670	500-650	500 - - 660
Good Brokens	710-1100	730 - 1220	720-1120	740 - 1300	760-1260	770 - 1260
Other Brokens	550-700	450 - 700	450-710	420 - 730	400-750	400 - - 760
Better BOP1As	700-850	730 - 900	730-1020	760 - 1220	750-1320	760 - 1550
Other BOP1As	620-680	600 - 720	480-720	420 - 740	500-730	490 - - 740

DUSTS

DUST1

A few select invoices in the Select Best category remained firm, whilst the others declined by Rs. 50 per kg and more at times following lower quality. The Best varieties, where quality was maintained, were dearer by Rs. 40 per kg, whilst the others were firm to easier by Rs. 20 per kg. The Below Best varieties remained firm, whilst the poorer sorts declined by Rs. 20-30 per kg. The Low Grown varieties remained firm. The High and Medium Grown CTC's together with the Low Grown CTC's declined by Rs. 40 per kg.

DUST

Clean Leaf secondaries were easier by Rs. 20-40 per kg, whilst the poorer sorts declined by Rs. 20 per kg. The Low Grown varieties remained firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr
Better Primary Dust (Orthodox)	1180-1800	1180 - 1750	1040-1180	1080 - 1280	980-1020	960 -
Better Primary Dust (CTC) P. Dust	1120-1200	1100 - 1160	1000-1140	1040 - 1140	1280-1480	1180 - 1340
Below Best Primary Dust (Orthodox)	980-1160	940 - 1160	810-1020	810 - 1060	730-960	710 - 940
Other Primary Dust (CTC) P. Dust	1000-1100	790 - 1080	720-980	920 - 1020	590-1260	750 - 1160
Other Primary Dust (Orthodox)	780-960	590 - 920	540-800	530 - 800	560-720	480 - 700
Better Secondary Dust	1040-1160	1060 - 1240	N/A	800 - 940	860-940	850 - 940
Other Secondary Dust	610-1020	500 - 1040	530-750	600 - 920	480-850	500 - 840

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1	Well-made FBOP's were firm. Cleaner Below Best together with even bolder varieties were firm to dearer, whilst the balance sold around last levels. FBOP1's, in general, were firm.
BOP	BOP's, in general, were firm.
BOP1	Select Best and Best BOP1's were firm, whilst the balance together with the bolder varieties appreciated.
OP1	High-priced OP1's were easier, whilst the Best, Below Best and the clean leaf teas at the bottom were dearer.
OP	Select Best OP's maintained, whilst the balance were firm to dearer.
OPA	OPA's, in general, were firm to dearer.
PEKOE	PEK/PEK1's in general appreciated, whilst the bold/open and mixed teas sold at last levels.
BOPF	Select Best and Best BOPF's were firm, whilst the balance were easier.
FBOPF/FBOPF1	Tippy teas in general were firm, whilst leafier varieties were irregular. Select Best and Best FF1's together with cleaner Below Best were firm to dearer, whilst the balance sold around last levels.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr	07/08 Apr	21/22 Apr
FBOP 1	1650-1850	1700 - 2000	1400-1500	1450 - 1500	1300-1350	1300 - 1350	900-950	950 - 1000
FBOP	1900-2650	1900 - 2650	1600-1700	1600 - 1700	1300-1350	1300 - 1350	950-1000	950 - 1000
BOP 1	2300-3050	2300 - 3050	1700-2300	1750 - 2300	1300-1550	1360 - 1600	900-1280	900 - 1340
BOP	1750-2000	1750 - 2000	1500-1550	1500 - 1550	1150-1250	1150 - 1250	950-1000	950 - 1000
BOPF	1500-1600	1500 - 1600	950-1000	950 - 1000	850-900	850 - 900	700-750	700 - 750
FBOPF (TIPPY)/FBOPF SP	3800-5000	3800 - 5000	3000-3700	3000 - 3700	1800-2500	1800 - 2500	1000	1000 -
FBOPF 1	1550-1700	1550 - 1650	1400-1450	1400 - 1500	1350-1380	1350 - 1400	950-1000	950 - 1000
FBOPF	1400-1600	1400 - 1600	1300-1380	1300 - 1380	1200-1250	1200 - 1250	950-1000	950 - 1000
OP 1	3150-3500	3100 - 3500	2600-3100	2550 - 3050	1900-2550	1950 - 2500	900-1850	900 - 1900
OP	1550-1700	1600 - 1750	1440-1500	1460 - 1550	1360-1420	1380 - 1440	850-1340	850 - 1360
OPA	1500-1900	1550 - 2150	1380-1480	1400 - 1500	1300-1360	1300 - 1380	800-1280	800 - 1280
PEKOE	1440-2450	1480 - 2450	1260-1420	1300 - 1460	1160-1240	1180 - 1280	850-1140	850 - 1160
PEK 1	1750-2300	1800 - 2300	1500-1700	1550 - 1750	1220-1480	1260 - 1500	900-1200	900 - 1240

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1950
Windsorforest	BOPSp	@	1480
Vellai Oya	BOPF	@	1320
Craighead	BOPFSp	@	1400
Harangalla	BOP1	@	2100
Ancoombra	FBOP		1800
Dartry Valley	FBOP	@	1750
Imboolpittia	FBOP	@	1650
Hansagiri Kothmale	FBOP1		1440
Craighead	FBOP1	@	1420
Maussawa Valley	FBOPF		980
Doombagastalawa	FBOPF	@	890
Craighead	FBOPF1	@	1750
Imboolpittia	FBOPF1	@	1700
Doombagastalawa	FBOPF1	@	1650
Dartry Valley	FBOPF1	@	1650
Hatale	OP		1400
Hatale	OPA		1380
Cooroondoowatte	OP1	@	1750
Hansagiri Kothmale	PEK		1650
Harangalla	PEK		1650
New Rothschild	PEK1		1900
Meezan	PEK1		1900
Harangalla	PEK1	@	1850
Dartry Valley	PEK1	@	1850
Castlemilk	PEK1		1850
Inguruwatte Super	PEK1		1850
Doombagastalawa	PEK1	@	1800
Pupuressa	PEK1		1800

WESTERN HIGH			
Wattegodde	BOP	@	1440
Somerset	BOP	@	1440
Norwood	BOP		1440
Dessford	BOP	@	1420
Holyrood	BOP		1420
Great Western	BOP		1420
Fetteresso	BOP	@	1400
Bearwell	BOP		1400
Mattakelle	BOP		1400
Holyrood	BOPSp		1500
Somerset	BOPSp	@	1480
Eildon Hall	BOPSp	@	1480
Wanarajah	BOPSp	@	1440
Stonycliff	BOPSp	@	1440
Annfield	BOPSp		1440
Norwood	BOPSp		1440

WESTERN HIGH			
Robgill	BOPF	@	1500
Alton	BOPF	@	1460
Mattakelle	BOPF		1460
Bearwell	BOPF	@	1440
Somerset	BOPF		1440
Inverness	BOP1		1850
Venture	FBOP		1850
Inverness	FBOPF1		1480
Venture	OP		1240
Venture	OPA		1320
Kirkoswald	OPA	@	1220
Venture	OP1		1500
Inverness	OP1		1500
Somerset	PEK	@	1460
Frotoft Super	PEK1		1800

NUWARA ELIYAS			
Mahagastotte	BOP	@	1480
Court Lodge	BOP	@	1440
Kenmare	BOPSp		1200
Kenmare	BOP1		1460
Lovers Leap	FBOP		1100
Kenmare	FBOPF	@	940
Kenmare	OP		940

UDAPUSSELLAWAS			
Kirklees	BOP		1180
Luckland	BOPSp		1220
Luckland	BOPF		1280
Maha Uva	BOP1	@	1600
Maha Uva	FBOP	@	1480
Delmar	FBOP		1480
Blairlomond	FBOP	@	1380
Maha Uva	FBOP1	@	880
Maha Uva	FBOPF	@	920
Delmar	FBOPF1		1460
Maha Uva	OP	@	1400
Delmar	OP	@	1260
Blairlomond	OP	@	1240
Maha Uva	OPA	@	1260
Delmar	OPA	@	1220
Blairlomond	OP1	@	1850
Delmar	OP1	@	1700
Maha Uva	OP1	@	1600
Blairlomond	PEK		1550
Maha Uva	PEK	@	1380
Ragalla	PEK	@	1020
Maha Uva	PEK1	@	1800

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Galatara	BOP		2000
Mahaliyadda	BOP		1950
Hidellana	**BOP**	**@**	**1900**
Richiland	**BOP**	**@**	**1900**
Aruna	BOP		1900
Danawala	BOP		1900
Golden Garden	BOP		1900
Mulatiyana Hills	BOP		1900
Nawagamuwehena	BOP		1900
Lellopitiya Super	BOPSp		1950
Kamarangapitiya	**BOPSp**	**@**	**1900**
Stream Line	BOPSp		1900
Kings Bru	BOPF		1950
Rathmalgoda Super	BOPFSp		1850
Sithaka	FBOP		2650
Kiruwanaganga	**FBOP1**	**@**	**2450**
Wattahena	FBOP1		2200
Dullie Ella	**FBOP1**	**@**	**2100**
Danawala	FBOPF		1600
Kings Bru	FBOPF1		1850
Pothotuwa	**FBOPF1**	**@**	**1650**
Gunawardana	**FBOPF1**	**@**	**1600**
Adams View	**FBOPF1**	**@**	**1600**
Makandura	FBOPF1		1600
Karagoda	FBOPF1		1600
Danlanda Watte	FBOPF1		1600
Lumbini	FBOPF1		1600
Hedigalla	FBOPF1		1600
Lellopitiya Super	FBOPF1		1600
Susantha	BOP1		3050
Pothotuwa	**BOP1**	**@**	**3000**
Susantha	OP1		3500
Kiruwanaganga	**OP1**	**@**	**3400**
Pothotuwa	**OP1**	**@**	**3300**
Miriswatta	OP		1750
Liyonta	OPA		2150
Liyonta	PEK		2450
Andaradeniya Super	PEK1		2300
UVA MEDIUM			
Halpewatte Uva	BOP		1700
Hindagala	BOPSp		1460
Halpewatte Uva	BOPSp		1460
Aruna Passara	BOPF		1440
Dickwella	BOPFSp		1550
Sarnia Plaiderie	BOP1		2250
Demodera 'S'	**FBOP**	**@**	**1650**
Halpewatte Uva	FBOP		1650
Haputale Super	**FBOP1**	**@**	**1380**
Telbedde	**FBOP1**	**@**	**1160**
Sarnia Plaiderie	**FBOP1**	**@**	**1100**
Hindagala	FBOPF		1040
Sarnia Plaiderie	FBOPF1		1700
Telbedde	**FBOPF1**	**@**	**1650**
Telbedde	OP		1460
Misty-Uva	**OP**	**@**	**1400**
Aruna Passara	OP		1400
Sarnia Plaiderie	OPA		1320
Cecilton	OPA		1320
Wewesse	OP1		1650
Shawlands	**OP1**	**@**	**1600**
Sarnia Plaiderie	OP1		1600
High Spring	OP1		1600
Ambrosia Uva Tea	OP1		1600
Misty-Uva	**OP1**	**@**	**1550**
Halpewatte Uva	OP1		1550
Aruna Keppetipola	OP1		1550
Sarnia Plaiderie	PEK		1650
Sarnia Plaiderie	PEK1		1900

UVA HIGH			
Uvakellie	BOP		1360
Bandaraeliya	**BOP**	**@**	**1320**
Nayabedde	**BOP**	**@**	**1300**
Craig	BOPSp		1460
Nayabedde	**BOPF**	**@**	**1300**
Kelliebedde	**BOPF**	**@**	**1300**
Bandaraeliya	**BOPF**	**@**	**1300**
Pitaratmalie	BOPF		1300
Mahadowa	**BOPF**	**@**	**1260**
Uva Highlands	BOPFSp		960
Aislaby	BOP1		1700
Spring Valley	**BOP1**	**@**	**1650**
Uva Highlands	**BOP1**	**@**	**1600**
Glenanore	**FBOP**	**@**	**1550**
Aislaby	FBOP		1550
Uva Highlands	FBOP		1550
Craig	FBOP1		1320
Aislaby	FBOPF1		1550
Spring Valley	**FBOPF1**	**@**	**1480**
Ranaya	FBOPF1		1480
Ellathota Uva	OP		1300
Ellathota Uva	**OPA**	**@**	**1300**
Mount Uva	OPA		1300
Ranaya	OP1		1600
Craig	OP1		1600
Ellathota Uva	OP1		1600
Ellathota Uva	PEK		1440
Ranaya	PEK1		1850
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1160
Frotoft CTC	BP1		870
UNORTHODOX MEDIUM			
Strathdon CTC	**PF1**	**@**	**1200**
Aultmore CTC	**BP1**	**@**	**980**
Aultmore CTC	BPS		1080
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1400
Ceciliyan CTC	BP1		1360
PREMIUM FLOWERY			
Renukanda	FBOPFSp		5350
Magedara	FBOPFExSp		4050
Kings Bru	FBOPFExSp1		4700
DUSTS			
Mattakelle	DUST1		1750
Dellawa CTC	**PD**	**@**	**1340**
Hingalgoda CTC	**PD**	**@**	**1340**
Ceciliyan CTC	PD		1340
Wattegodde	DUST		1240
OFF GRADES			
Wanarajah	**FGS1**	**@**	**1280**
Adisham	**FGS1**	**@**	**1240**
Wattegodde	FGS1		1240
Bogawantalawa	**FGS1**	**@**	**1200**
Henfold	**FGS1**	**@**	**1200**
Eildon Hall	**FGS1**	**@**	**1200**
Kotiyagalla	FGS1		1200
Stonycliff	FGS1		1200
Falcon Lanka	FGS		960
Wattehena	FGS		960
Gunawardana	**FGS**	**@**	**920**
Co-Op Cola	FGS		920
Hingalgoda CTC	PF		1240
Bogoda	BM		1200
Adams View	**BM**	**@**	**1180**
Kothmale Hills	**BP**	**@**	**1300**
Adams View	**BP**	**@**	**1260**
Aldora	**BOP1A**	**@**	**1550**
Chandrika Estate	**BOP1A**	**@**	**1420**
OTHERS			
Marakandura	BOPA		2150

QUANTITY SOLD

DURING THE PERIOD 01ST-08TH APRIL 2026	WEEKLY (KGS) 2026	WEEKLY (KGS) 2025	TODATE (KGS) 2026	TODATE (KGS) 2025
PRIVATE SALES	218,458	153,636	3,204,309	3,211,066
PUBLIC AUCTION	4,547,165	4,294,475	64,195,221	66,347,635
FORWARD CONTRACTS	81,760	61,440	642,320	906,816
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,847,383	4,509,551	68,041,850	70,465,517
BMF EXCLUDED FROM PRIVATE SALE	500	50,250	410,439	645,091

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
31ST MARCH 2026	4.18	4.77	4.74	1177.35	1185.06	1280.24	3.79	4.06	4.29
08TH APRIL 2026	4.55	4.29	4.43	1180.86	1163.87	1234.61	3.79	3.97	4.18

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	312.97	295.10	295.28
STG.PD	421.59	394.02	365.88
EURO	366.29	338.51	312.52
YEN	1.95	2.09	1.90

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 14	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
07TH/08TH APRIL 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1073.34	1076.89	1166.76	1025.38	1057.85	1116.90	3.44	3.67	3.95	3.32	3.59	3.60
Western High Grown	1205.72	1138.89	1234.87	1202.48	1154.07	1200.30	3.87	3.88	4.18	3.89	3.92	3.87
CTC High Grown	1071.78	1107.52	1141.97	1109.87	1104.65	1126.69	3.44	3.77	3.87	3.59	3.75	3.63
High Grown (Summary)	1169.77	1118.45	1209.17	1152.88	1126.66	1178.77	3.75	3.81	4.10	3.73	3.83	3.80
Uva Medium Grown	1079.26	1102.32	1152.85	990.12	1090.44	1167.46	3.46	3.76	3.91	3.20	3.70	3.77
Western Medium Grown	967.75	1015.22	1048.94	975.40	1033.88	1120.40	3.10	3.46	3.55	3.15	3.51	3.61
CTC Medium Grown	902.80	931.58	991.43	973.46	962.64	970.37	2.90	3.17	3.36	3.15	3.27	3.13
Medium Grown (Summary)	1000.45	1043.87	1085.67	979.66	1050.97	1134.00	3.21	3.56	3.68	3.17	3.57	3.66
Orthodox Low Grown	1248.65	1228.17	1317.71	1229.69	1268.14	1415.75	4.01	4.19	4.46	3.98	4.31	4.57
CTC Low Grown	877.36	976.75	962.93	950.91	972.28	1047.60	2.81	3.33	3.26	3.08	3.30	3.38
Low Grown(Summary)	1228.39	1215.74	1293.59	1212.69	1254.89	1390.27	3.94	4.14	4.38	3.92	4.26	4.48
Total	1180.86	1163.87	1234.61	1164.76	1196.43	1304.48	3.79	3.97	4.18	3.77	4.06	4.21

Source: Oanda Exchange Rates
Source: MSL - Averages

MAJOR IMPORTERS OF SRI LANKA TEA

Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2026	Total 2025
IRAQ	608,535.00	8,087,506.00	62,895.00	664.00	109.00	8,759,709.00	9,029,315.00
TURKIYE	3,105,107.00	3,775,187.00	106,128.00	21.00	13,749.00	7,000,192.00	3,322,261.00
RUSSIA	4,345,859.00	749,561.00	146,837.00		103,131.00	5,345,388.00	6,334,752.00
AZERBAIJAIN	2,867,091.00	174,072.00	2,879.00	18.00	2,048.00	3,046,107.00	2,174,882.00
U.A.E.	1,558,505.00	931,459.00	55,657.00	995.00	163,469.00	2,710,084.00	4,544,899.00
CHINA	2,174,904.00	309,713.00	43,792.00	136.00	7,921.00	2,536,466.00	2,475,079.00
LIBYA		2,252,397.00	9,648.00		97,050.00	2,359,095.00	5,319,481.00
SAUDI ARABIA	503,461.00	1,132,665.00	530,715.00	12,000.00	44,080.00	2,222,921.00	2,230,630.00
CHILE	1,198,095.00	136,091.00	715,655.00	557.00	13,456.00	2,063,854.00	3,078,780.00
SYRIA	144,140.00	1,715,160.00	150,656.00		9,160.00	2,019,116.00	1,678,943.00
U.S.A.	631,959.00	713,174.00	240,935.00	139,340.00	161,960.00	1,887,367.00	1,582,423.00
GERMANY	1,090,603.00	534,423.00	107,938.00	300.00	17,848.00	1,751,112.00	2,221,718.00
JAPAN	1,204,062.00	49,245.00	216,618.00	3,360.00	2,093.00	1,475,378.00	1,328,637.00
JORDAN	19,760.00	943,031.00	484,221.00		9,071.00	1,456,084.00	1,324,965.00
IRAN	1,040,527.00	225,875.00	36.00			1,266,438.00	2,786,123.00
POLAND	362,607.00	197,543.00	530,416.00	4,650.00	60,446.00	1,155,661.00	1,004,683.00
TAIWAN	719,282.00	86,830.00	7,807.00	14,085.00	17,136.00	845,139.00	961,941.00
HONG KONG	675,222.00	83,769.00	25,648.00		6,942.00	791,581.00	845,664.00
IRELAND				748,800.00		748,800.00	584,286.00
BELGIUM	13,195.00	680,534.00	12,589.00		1,274.00	707,592.00	732,079.00
AUSTRALIA	105,362.00	158,057.00	366,426.00	6,979.00	27,022.00	663,847.00	675,030.00
SOUTH AFRICA	497,440.00	007.00	5,009.00	1,646.00	350.00	504,452.00	385,321.00
NETHERLANDS (HOLAND)	38,080.00	213,670.00	186,456.00	366.00	60,140.00	498,712.00	449,305.00
ISRAEL	147,380.00	196,151.00	146,615.00		7,783.00	497,930.00	558,867.00
U.K.	143,435.00	191,765.00	109,865.00		30,158.00	475,223.00	274,712.00

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
MARCH 2026			
Tea In Bulk	7,448,470	11,217,963,842	1,506.08
Tea In Packets	9,134,727	14,894,023,462	1,630.48
Tea In Bags	2,331,794	6,729,046,221	2,885.78
Instant Tea	351,107	1,192,528,626	3,396.48
Green Tea	464,358	1,754,411,793	3,778.14
Total	**19,730,456**	**35,787,973,944**	**1,813.84**
MARCH 2025			
Tea In Bulk	10,491,518	15,816,507,596	1,507.55
Tea In Packets	9,864,073	16,237,157,280	1,646.09
Tea In Bags	2,415,806	6,590,622,812	2,728.13
Instant Tea	245,107	788,441,033	3,216.72
Green Tea	416,510	1,649,160,615	3,959.47
Total	**23,433,014**	**41,081,889,336**	**1,753.16**
JANUARY TO MARCH 2026			
Tea In Bulk	24,785,237	37,540,483,495	1,514.63
Tea In Packets	26,692,769	44,358,694,099	1,661.82
Tea In Bags	6,658,557	18,881,790,258	2,835.72
Instant Tea	991,123	3,441,384,925	3,472.21
Green Tea	1,233,576	4,867,012,794	3,945.45
Total	**60,361,262**	**109,089,365,571**	**1,807.27**
JANUARY TO MARCH 2025			
Tea In Bulk	27,706,195	41,157,130,673	1,485.48
Tea In Packets	26,997,679	44,074,453,787	1,632.53
Tea In Bags	6,660,399	17,794,095,064	2,671.63
Instant Tea	704,136	2,435,224,409	3,458.46
Green Tea	1,137,472	4,441,364,752	3,904.59
Total	**63,205,881**	**109,902,268,685**	**1,738.80**

Source : Sri Lanka Customs Statistical Dept.

SRI LANKA TEA PRODUCTION (M/KGS)

MARCH 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	507,683	546,817	-0.04	-7.16	4,040,212	5,003,898	-0.96	-19.26	4,547,895	5,550,715	-1.00	-18.07
MEDIUM	893,189	779,873	0.11	14.53	2,870,291	4,041,727	-1.17	-28.98	3,763,480	4,821,600	-1.06	-21.95
LOW	897,003	805,136	0.09	11.41	11,452,801	13,014,121	-1.56	-12.00	12,349,804	13,819,257	-1.47	-10.63
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	236,208	237,211	0.00	-0.42
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	2,297,875	2,131,826	0.17	7.79	18,363,304	22,059,746	-3.70	-16.76	20,897,387	24,428,783	-3.53	-14.46

JANUARY - MARCH 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	1,357,646	1,173,482	0.18	15.69	11,764,174	12,366,117	-0.60	-4.87	13,121,820	13,539,599	-0.42	-3.09
MEDIUM	2,641,423	2,027,533	0.61	30.28	7,280,849	8,712,014	-1.43	-16.43	9,922,272	10,739,547	-0.82	-7.61
LOW	2,612,988	2,182,694	0.43	19.71	33,353,637	34,728,106	-1.37	-3.96	35,966,625	36,910,800	-0.94	-2.56
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	605,103	586,622	0.02	3.15
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	6,612,057	5,383,709	1.23	22.82	52,398,660	55,806,237	-3.41	-6.11	59,615,820	61,776,568	-2.16	-3.50

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Mar								
Sri Lanka	19.6	24.4	20.9	58.5	61.8	59.6	3.3	-2.2

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Feb								
North India	1.9	10.8	4.1	2.3	10.9	6.3	8.6	-4.6
South India	15.1	14.6	12.5	32.1	31.7	24.9	-0.4	-6.8

	2024	2025	2026	TODATE 2024	TODATE 2025	TODATE 2026	DIFFERENCE +/- 2024 vs 2025	DIFFERENCE +/- 2025 vs 2026
Jan								
Bangladesh	0.2	0.3	0.6	0.2	0.3	0.6	0.1	0.3
Malawi	7.2	5.3	5.2	7.2	5.3	5.2	-1.9	-0.1

	2023	2024	2025	TODATE 2023	TODATE 2024	TODATE 2025	DIFFERENCE +/- 2023 vs 2024	DIFFERENCE +/- 2024 vs 2025
Dec								
Kenya	54.3	55.8	49.3	570.3	598.5	549	28.2	-49.5

DETAILS OF AWAITING SALE

SALE NO : 16

Scheduled for 27TH/28TH APRIL 2026

	LOTS	QUANTITY
ExEstate	864	827,879
High & Medium	1,704	748,072
Leafy	2,057	730,953
Semi Leafy	1,510	596,495
Tippy	1,885	857,856
Premium Flowery	264	34,955
OffGrades	2,096	1,058,198
Dust	578	501,790
Total	**10,958**	**5,356,198**
RePrint	1,065	549,322

04/05/2026	05/05/2026
Buyers Prompt	**Sellers Prompt**

This sale last year
Sale No. 16 | 28TH/29TH APRIL 2025

Lots	**:12,522**
Re-print Lots	**:1,013**
Quantity	**:6,446,029 kgs**
Re-print Quantity	**:479,057 kgs**

LOW GROWN CATALOGUES

Violations Excluded

02/04/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

02/04/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

139,864

CTC

10,410 Pkgs - 546,795 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
AS	**FW**	MB
MB	JK	AS
BC	LC	JK
LC	AS	EB
JK	BC	CTB
CTB	EB	LC
EB	CTB	BC
FW	MB	**FW**

BC - BPML Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

27TH
APRIL 2026

8.30am	Low Grown - Leafy Teas
8.30am	Semi - Leafy Teas
8.30am	Low Grown - Tippy Teas
3.00pm	Main Sale - High & Medium
4.15pm	Premium Flowery
5.00pm	BOP1A

28TH
APRIL 2026

10.30am	Ex-Estate
12.30pm	Off Grade
2.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 17

Scheduled for 05TH/06TH MAY 2026

	LOTS	QUANTITY
ExEstate	908	871,941
High & Medium	1,789	776,601
Leafy	1,979	704,295
Semi Leafy	1,363	532,200
Tippy	1,737	788,991
Premium Flowery	283	36,559
OffGrades	2,375	1,163,525
Dust	630	539,847
Total	**11,064**	**5,413,959**
RePrint	897	454,399

12/05/2026	13/05/2026
Buyers Prompt	Sellers Prompt

This sale last year
Sale No. 17 | 05TH/07TH MAY 2025

Lots	**:12,421**
Re-print Lots	**:821**
Quantity	**:6,409,940 kgs**
Re-print Quantity	**:427,296 kgs**

LOW GROWN CATALOGUES

Violations Excluded

09/04/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

09/04/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

141,841

CTC

10,673 Pkgs - 557,040 kgs

CATALOGUE CLOSURE DETAILS

05/06
MAY 2026
Sale No. 17
The Ex-Estate catalogue closed on 09th April 2026, excluding violations. The Main Sale catalogues too closed on 09th April 2026, excluding violations.

12/13
MAY 2026
Sale No. 18
The Ex-Estate and Main Sale catalogues are scheduled to close on 23rd April 2026.

19/20
MAY 2026
Sale No. 19
The Ex-Estate and Main Sale catalogues are scheduled to close on 30th April 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

20TH AND 21ST APRIL 2026 (SALE NO. 16)

There was good general demand for the 153,758 packages (10,252,114.00 kilos) on offer with 23.20% remaining unsold.

MARKETS

Pakistan Packers, Yemen and other Middle Eastern countries were active but at lower levels while Bazaar maintained steady enquiry. There was more interest from Kazakhstan and other CIS states while Afghanistan showed less support. Egyptian Packers were active with UK maintaining participation. There was some activity from Russia with improved absorption from South Sudan. Local Packers were quiet while Somalia continued active at the lower end of the market.

OFFERINGS

Orthodox Grades - 3,580 packages (127,280.00 kilos) - 85.20% unsold.
Leaf Grades - 82,160 packages (5,456,406.00 kilos) - 25.73% unsold.
Dust Grades - 50,100 packages (3,761,773.00 kilos) - 18.64% unsold.
Secondary Grades - 17,918 packages (906,655.00 kilos) - 11.93% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Were mostly easier by up to USC11 but some premiums gained by up to USC18 and USC29.
Brighter - Lost by up to USC18 with select lines steady to USC6 above previous levels.
Mediums - KTDA mediums saw irregular interest at steady to USC8 above last rates to easier by up to USC9. Plantation mediums were irregularly easier by up to USC13.
Lower Medium - Firm to dearer by up to USC12.
Plainer - Irregularly gained with cleaner sorts advancing further by up to USC28.

PF1:

Best - Irregular and shed by up to USC8 but select teas were up to USC5 above previous levels.
Brighter - Were easier by up to USC5.
Mediums - KTDA mediums were easier by up to USC8 while plantation mediums were mostly firm to USC8 easier with select teas up to USC4 above last levels.

Lower Medium - Irregularly lost by up to USC15.
Plainer - Were firm to USC9 above previous levels to irregularly easier by up to USC3.

CTC QUOTATIONS	*BP1 - USC*	*PF1 - USC*
Best	*250 - 414*	*295 - 352*
Good	*250 - 329*	*276 - 322*
Good Medium	*242 - 286*	*277 - 293*
Medium (KTDA)	*170 - 234*	*253 - 284*
Medium (Plantations)	*175 - 198*	*196 - 247*
Lower Medium	*145 - 187*	*163 - 229*
Plainer	*101 - 168*	*088 - 158*

DUST GRADES (M1)

PDUST:

Best - Were irregular ranging between USC3 above last levels for a few lines to mostly easier by up to USC14.
Brighter - About steady to irregularly easier by up to USC7.
Mediums - KTDA mediums saw more irregular enquiry and were mostly easier by up to USC7 but some lines were firm to USC13 above last rates. Plantation mediums were steady to USC9 dearer to easier by up to USC5.
Lower Medium - Irregular ranging between steady to USC8 dearer to USC9 below previous rates.
Plainer - Firm to USC6 above previous levels to mostly easier by a similar margin.

DUST1:

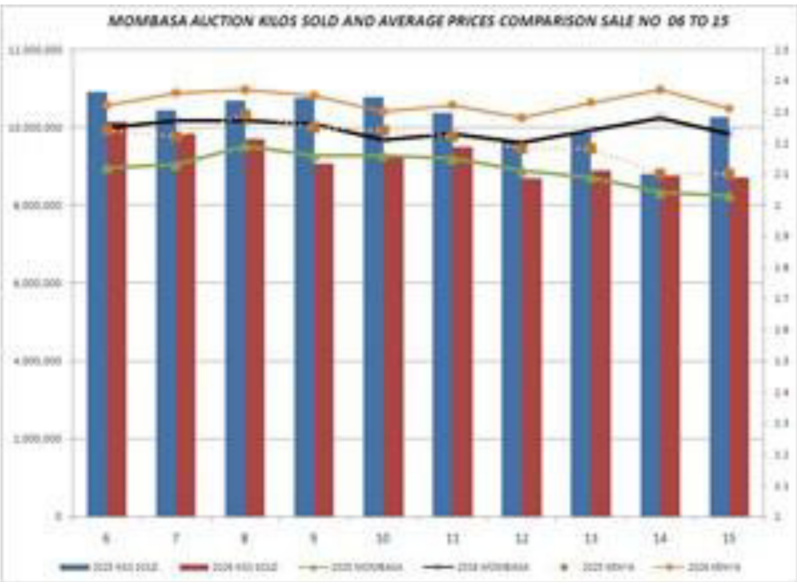
Best - Were discounted by up to USC10.
Brighter - About firm to easier by up to USC8.
Mediums - KTDA mediums were steady to USC6 dearer to easier by up to USC11 while plantation mediums were up to USC9 above previous levels to easier by up to USC5.
Lower Medium - Steady to USC2 dearer to easier by a similar margin.
Plainer - Were irregularly easier by up to USC4.

CTC QUOTATIONS	*PDUST - USC*	*DUST1 - USC*
Best	*270 - 340*	*277 - 373*
Good	*260 - 307*	*257 - 300*
Good Medium	*230 - 274*	*250 - 282*
Medium (KTDA)	*196 - 244*	*195 - 263*
Medium (Plantations)	*199 - 226*	*155 - 197*
Lower Medium	*160 - 196*	*158 - 174*
Plainer	*100 - 149*	*107 - 150*

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were about firm with PFs barely steady. Clean well sorted coloury Fannings were irregular tending easier with similar DUSTs selling at about previous levels. Other Fannings held value while DUSTs gained. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	255 - 325	220 - 251	152 - 249	145 - 296	-
Good Medium / Medium	-	-	146 - 199	130 - 195	-
Lower Medium	128 - 154	112 - 168	110 - 164	094 - 146	105 - 114
Plainer	090 - 128	090 - 128	082 - 120	092 - 120	083 - 101



Courtesy - Africa Tea Brokers Limited.

SILIGURI AUCTION

22nd APRIL 2026

	2026-2027	2025-2026	DIFFERENCE
CTC	79,877	75,053	4,824
DARJEELING	-	-	-
GREEN	-	-	-
DUST	9,220	7,541	1,679
TOTAL	89,097	82,594	6,503

CTC LEAF MARKET REPORT
STAC OFFERINGS IN PACKAGES (SALE NO17)
DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts sold so far are irregular following quality. Medium varieties following a similar trend. Plainer sorts are yet to be seen.

BUYING PATTERN:

Internal : Mainstay
W.I : Operating
TCPL: Selective
HUL: Silent so far

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

17TH APRIL 2026 (SALE NO. 16)

CTC LEAF

The sale percentage stood at 83.62% with a sale of 1099471.56Kgs of the total offering of 1314847.60Kgs.

DEMAND: - Good but unstable and erratic price levels within and among the categories of teas on offer.

MARKET: - The bright teas met with continued good demand with prices improving on select invoices. Good larger broken and fanning sold irregular and easier whilst the medium and smaller broken at the top end sold dearer whilst the lower end eased substantially. Better medium and medium teas sold at irregular levels with there being no disparity among prices on the lower end better medium and the top end medium teas. Plainer teas sold easier by Rs 2 to 3 sometimes more on the broken grades.

BUYING PATTERN: - Both the coastal Karnataka & the western India packer was fairly active on the brighter teas. The major blenders were active on the better medium & medium along with the Western India packer. Russia and CIS were active on the broken whilst choosy on the fanning. The total absorption of the Western India packer along with the Major blenders was 59.92% of CTC leaf sold.

ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - Whole leaf grades on the high grown sold easier by Rs 2 to 3 whilst the other whole leaf sold steady. Broken grades in both the categories eased substantially especially the stalky types. Fanning saw a easier market by Rs 2 to 4.

BUYING PATTERN: - Up-country operated selectively whilst the exporters to Russia and other CIS origin participated actively but were very price sensitive.

CTC DUST

CTC Dust offered this week was 438163.13Kgs of which 89.13% (390516.85Kgs) were sold

DEMAND: - Good demand.

MARKET: - Best & good category teas met with selective demand and prices were substantially easier. Better medium dust too eased hugely especially on the finer dusts. The medium dust at the lower end eased by a couple of rupees whilst the top end sold firm to dearer. There was no disparity in the prices among lower end better medium and top end medium dusts. Plainer teas eased by Rs 2 to 3.

BUYING PATTERN: - Coastal Karnataka and local packers were selective & price sensitive on the best & good teas. Better medium teas were absorbed by up-country and other internal buyers. Exporters were fairly active.

ORTHODOX DUST

DEMAND: - Good.

MARKET: - High grown primary dust sold at steady prices whilst the others eased by Rs 3 to 9. Secondary dust sold at steady prices.

BUYING PATTERN: - Up-country and local buyer were fairly active on the primary dust. Exporters continued to be very choosy and price sensitive on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

21ST APRIL 2026 (SALE NO. 17)

	2026	2025	DIFFERENCE
CTC	16,077	27,940	-11,863
ORTHODOX	17,795	31,577	-13,782
DUST	6,318	7,722	-1,404

KOLKATA SALE CTC MARKET

MARKET REPORT:
Market opened to good demand. Better liquoring sorts still selling higher to last year levels however easier compared to last week.

BUYING PATTERN:
Western India: Active
HUL: Selective
Other local and Internal: Fair support

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:
Market opened to strong demand. Well made Whole Leaf and Brokens selling at firm to ocassionally dearer rates. Remainder Whole leaf and Brokens irregular around last. Cleaner Secondaries and leafier fannings are appreciating while others are irregular around last.

BUYING PATTERN:
Middle East : Active
CIS: Good Support

Courtesy -J Thomas & Company Private Limited

COCHIN AUCTION

21ST APRIL 2026 (SALE NO. 17)

	2026 kg	2025 kg
ORX DUST	7829	20380
CTC DUST	80923	776060
TOTAL	809752	796440

COCHIN DUST SALE
DEMAND: Improved enquiry.

MARKET: Popular and good liquoring sorts sold barely steady to easier by Rs.1/- to 3/-. Mediums witnessed a lower trend being easier by Rs.3/- to 4/- and at times more and suffered withdrawals following quality. Plain, clean black teas ruled around last, others were barely steady to easier.

BUYERS: AVT was the mainstay of the market with fair support from Devgiri on SRD/SFD grades. Fair demand from TCPL, HUL and KSCSC. Local bazaar showed better demand compared to last especially on popular and good liquoring teas. Indcoserve limited. Exporters active on plainer sorts.

Courtesy -J.T. COCHIN

TEA MARKETS AROUND THE WORLD

MALAWI AUCTION

22ND APRIL 2026 (SALE NO. 16)

LIMBE MARKET REPORT

There was fair demand at generally firm to dearer rates following quality for the 6640 packages on offer.
BP1 were firm to 7USC dearer.
PF1/PD tended firm where sold.
D1 held firm.
PF1SC sold 10USC below valuation where sold.
Secondary fngs sold at irregular rates where sold, respective dusts were taken out.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

21ST APRIL 2026 (SALE NO. 17)

Guwahati Opening CTC Market Report

Market:
Good demand for the select good and better medium Assams on offer so far at barely steady to easier rates. (ATB-73.46%)

Buying Pattern:
Western India active. HUL and Exporters selective.

Courtesy - ASSOCIATEDBROKERSPVT.LTD

BANGLADESH AUCTION

The above market report details were not available at the time of printing this publication.